



Meeting Agenda

Houston Regional User Group For Oracle JD Edwards Users 1st Quarter Mar. 26th, 2020

This invitation-only event will convene IT and Business leaders and their direct reports in an intimate setting to explore today's most compelling and cutting-edge innovations in Business Process management and Enterprise solutions. They will be joined by a carefully-curated group providing a unique opportunity for dialogue, discover, and partnerships around the trends and innovations shaping the future of the enterprise.

- Network with your local Oracle JD Edwards World and EnterpriseOne Customer User Peers
- Education Sessions/Panel and/or Roundtable Discussions/Professional Development/ News Updates
- Meet Oracle & Partner Exhibitors in a More Intimate & Region Specific Setting
- Breakfast, Lunch and Refreshments Included
- Exhibitor Prize Giveaways and More
- Not just for IT Professionals! Customer Users share experiences and best practices.



HESS CLUB
5430 Westheimer Road
Houston, TX 77056
Toll-Free: 1-877-661-4377

HUG 2020 Q1 Quarterly Meeting of the Membership
Thursday, March 26th 2020 7:45 am – 1:45 pm

Agenda

07:45am - 08:15am	Registration/Breakfast
08:15am - 08:30am	Opening Session/Welcome
08:30am – 09:10am	Keynote Presentation Sherry Hunyadi – VP of Information Technology at Beusa Energy <ul style="list-style-type: none">• Building a Culture of Excellence
09:20am – 10:00am	Breakout Sessions/Series #1
10:10am - 10:50am	Breakout Sessions/Series #2
11:00am – 11:40am	Breakout Sessions/Series #3
11:40am - 12:00pm	Sponsor Networking
12:00pm – 12:45pm	Networking Luncheon
12:45pm – 1:30pm	Roundtable Discussions
1:30pm – 1:45pm	Door Prize Drawings/Adjournment

All Attendees Must Preregister on

www.houstonusersgroup.org/2020-q1-event

Registration is always **FREE** for all
Oracle JD Edwards Customer Users

Need More Information?

Email: info@houstonusersgroup.org

Web: <http://www.houstonusersgroup.org/>

EDUCATION BREAKOUT SESSION/SERIES #1

9:20AM – 10:00AM

UDOs - JUST BECAUSE THEY ARE NEW YOU HAVING NOTHING TO FEAR BUT IMPROVED JOB PROCESSES

I Learn ERP (**Lamar Room**)

As E1 users we have learned how certain processes operate in our job role. But as time passes, JD Edwards has continued to introduce new tools that have wide ranging impact across all applications. So enters Citizen Developer tools. Namely the UDOs or User Defined Objects which threaten to make your job role easier, more efficient, less cumbersome. In this session we look at the practical examples of current JDE customers and how they are applying these tools for an improved 2020 vision for their businesses.

INCREASING FINANCIAL INTELLIGENCE: HOW TO CREATE TIME FOR STRATEGIC ANALYSIS

Insight Software (**Bowie Room**)

Finance teams are finding that they spend too much time on report creation and management, with little time left over for value-added analysis. While the office of the CFO is increasingly looked to for strategic insights, their teams are bogged down with manual reporting tasks that take too much time and risk inaccuracies, mistakes, and stale data.

Start the new year off right and join us to begin automating reporting tasks to improve productivity, helping you achieve a higher level of financial intelligence – which is how best-in-class finance teams operate -leaving you with more time to focus on the strategic analysis your organization depends upon.

Learn how your organization can achieve a higher level of financial intelligence, so you:

- Spend less time creating and updating reports, and more time on analysis
- Reduce the risk of report inaccuracies or errors
- Make recurring tasks like reconciling trial balances to the general ledger faster and easier
- Gain flexible drill-downs to the transaction-level data your finance team needs
- Create accurate, refreshable reports built with real-time data

TO BE DETERMINE

GSI (**Texas Ballroom**)

To be determine

EDUCATION BREAKOUT SESSION/SERIES #2

10:10AM – 10:50AM

SALES AND OPERATION PLANNING PROCESS IN JDE

Smartbridge **(Lamar Room)**

- American Production and Inventory Control Society (APICS) defines S&OP as: “Tactical plan that provides management the ability to strategically direct its business to achieve competitive advantages. The process brings together all the plans for the business (sales, marketing, development, manufacturing, sourcing, and financials) into one integrated set of plans”.
- In this presentation, you will learn to take advantage of the capabilities available in JD Edwards E1 to implement Sales and operations planning.
- Concepts we will review in this session:
 - Understand S&OP.
 - Identify the JD Edwards data needed and location of the data
 - Design Dashboards

AUTOMATE PREVENTIVE MAINTENANCE USING JDE E1 ORCHESTRATION

NexInfo **(Bowie Room)**

JDE E1 Orchestrator is a powerful IoT tool supporting the ERP system with real-time experience. Using the E1 Orchestration, we have developed the solution to control machinery's operation based on the machine running condition. The E1 Orchestrator detects the information from the machinery using the external services, the Orchestration consumes the machine data and proactive decision applied based on the rules written. The actions could be, create the preventive maintenance work order or alert the plant supervisor via email/SMS or shut down the machine operation or raise the maintenance WO etc.

BI TOOLS TO SHORTEN FINANCIAL CLOSE

Preferred Strategies **(Texas Ballroom)**

End of period financial closing is a stressful time if you're in finance – but it doesn't have to be. With QuickLaunch for JDE and Microsoft Power BI you can shave days off your normal close process. In this presentation focused on period-end close we will:

- Explore GL, AP and AR dashboards and reports that reflect typical month and year-end analysis
- Show you how QuickLaunch turns cryptic JD Edwards attribute names into business-friendly terms
- Easily solve complex time-based calculations, such as Month-to-Date, Year-to-Date, or Inception-to-Date, based on your fiscal calendar
- Analyze AR and AP “As of” Aging visually in Power BI or dynamically in an Excel Pivot Table

EDUCATION BREAKOUT SESSION/SERIES #3

11:00AM – 11:40PM

TOOLS RELEASE 9.2.4 – IS IT TIME TO MAKE YOUR MOVE?

ERP Suites **(Lamar Room)**

Relieve the pressure to drive process transformation with a move to Tools Release 9.2.4. The latest E1 enhancements, including extended functionality for Orchestrator, can improve user experience. While at the same time, UDOs can help lower the total cost of ownership (TOC). See a demo of the key features of Tools 9.2.4, including: • The new installation for Orchestrator and functionality • The power of user defined objects (UDOs) to lower TOC for E1 implementations including new security for form personalization • New platform certifications now supported by Oracle • How to easily change color coding for different environments • 64-bit enablement and what is required to move to 64-bit

EVOLVE & INNOVATE – YOUR STRATEGY AND PLANS FOR STAYING CODE-CURRENT!

DWS **(Bowie Room)**

In this session we will try to bring continuous adoption and innovation to life. Smaller, more frequent updates will become the standard for Oracle JD Edwards over the coming years. Moving to 9.2 sooner rather than later will enable organizations to make the most of the latest advances. We will explore elements of an effective code-current strategy and we will look at a couple of companies with whom DWS works, that have used products and services to get and stay code-current. By adopting a code-current strategy and maintaining their E1 solution at the latest code base level, businesses can maximize their Oracle JD Edwards investments.

ROUNDTABLE DISCUSSION GROUPS

12:45 PM – 1:30P

As the most popular part of the agenda for our HUG Customer User members, attendees choose to participate in one or more focused “think tank” discussions groups facilitated by HUG Members and Sponsors.